



Woolworths Distribution Centre, Dandenong, Melbourne

Charter Hall Long WALE REIT Extraordinary General Meeting

12 December 2018, Sydney

Agenda

1 Formal Business

2 Questions



Board of Directors



Peeyush Gupta
Chair



Glen Fraser
Non-Executive Director



Ceinwen Kirk-Lennox
Non-Executive Director



David Harrison
Managing Director & Group CEO



Adrian Taylor
Office CEO

Formal Business



Hyde Park Hotel, West Perth, WA

Formal Business

- If there are any Securityholders who are eligible to vote who have not received their yellow card, please see a representative from Link Market Services desk
- Those Securityholders holding a yellow card, please note you are eligible to vote and speak at the meeting
- Those Securityholders holding a blue card are not eligible to vote but can speak at the meeting
- Visitors holding a red card are not eligible to vote or speak at the meeting
- Copies of the Notice of Meeting and Explanatory Memorandum are available from the front desk

Item 1 – Resolution 1

1 – Ratification of Institutional Placement

The Resolution is proposed as an ordinary resolution of Charter Hall Long WALE REIT (**CLW**) and will be approved if passed by at least 50% of votes cast by Securityholders entitled to vote on the resolution.

Voting on the resolution will be conducted by way of a poll.

Your Directors support the resolution being put to Securityholders.

Where permitted to do so, the Chair of the Meeting will vote all available proxies ‘for’ the item of business.

To consider and, if thought fit, approve the following Resolution as an ordinary resolution of Securityholders:

“To ratify, for the purposes of Listing Rule 7.4 and for all other purposes, the issue of 14,851,485 fully paid ordinary Stapled Securities by Charter Hall Long WALE REIT at \$4.04 per Stapled Security on 23 October 2018 to certain institutional, professional and other wholesale investors under an institutional placement for the purposes and on the terms set out in the Explanatory Memorandum in the Notice of Meeting convening this meeting.”

This item is subject to voting exclusions – see ‘Voting Exclusion Statement’.

Resolution 1 - Proxies

FOR:	97.88%
OPEN:	1.66%
AGAINST:	0.46%
ABSTAIN:	0.00%

Meeting Closure



Contact information



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IMPORTANT NOTICE & DISCLAIMER

This presentation has been prepared by Charter Hall WALE Limited (ACN 610 772 202) (AFSL 486721) as the responsible entity for Charter Hall Long WALE REIT (ARSN 614 712 506; 614 713 012; 614 714 073; 614 712 588; 614 714 206; 614 713 138)) ("CLW").

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