

Charter Hall WALE Limited
ACN 610 772 202
AFSL 486721

Level 20, No.1 Martin Place
Sydney NSW 2000
GPO Box 2704 Sydney NSW 2001

T +61 2 8651 9000
F +61 2 9221 4655

www.charterhall.com.au

23 October 2018

The Manager - Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Ms Clare Porta
Adviser, Listings Compliance (Sydney)

Dear Ms Porta,

Company announcement: Charter Hall Long WALE REIT (ASX: CLW) Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement

This notice is given by Charter Hall WALE Limited (ABN 20 610 772 202), in its capacity as responsible entity ("**Responsible Entity**") of the managed investment schemes comprising Charter Hall Long WALE REIT ("**CLW**") under section 1012DA(5)(e) of the *Corporations Act* 2001 (Cth) ("**Act**").

CLW comprises the Charter Hall Direct Industrial Fund (ARSN 144 613 641) ("**DIF**") and LWR Finance Trust (ARSN 614 713 138) ("**Finance Trust**"). Stapled securities of CLW each comprise one ordinary unit in each of DIF and the Finance Trust ("**CLW Stapled Securities**"). The Responsible Entity advises that:

- (a) it has completed the issue and allotment to institutional investors of 14,851,485 fully paid CLW Stapled Securities ("**New Securities**") at a price of \$4.04 per security pursuant to a placement, the results of which were announced to ASX on Thursday, 18 October 2018;
- (b) the New Securities were issued without a Product Disclosure Statement for the New Securities being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of each of DIF and the Finance Trust, and issuer of the New Securities, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity has complied with:
 - the provisions of Chapter 2M of the Act as they apply to each of DIF and the Finance Trust; and
 - section 674 of the Act as it applies to each of DIF and the Finance Trust; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely



Mark Bryant
Company Secretary

About Charter Hall Long WALE REIT

Charter Hall Long WALE REIT is an Australian Real Estate Investment Trust ("REIT") listed on the ASX (ASX: CLW) and invests in high quality Australasian real estate assets that are predominantly leased to corporate and government tenants on long term leases.

Charter Hall Long WALE REIT is managed by Charter Hall Group (ASX:CHC) one of Australia's leading fully integrated property groups, with over 27 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$23.2 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

For further information, please contact

Avi Anger

Fund Manager
Charter Hall Long WALE REIT
T +61 2 8651 9111
avi.anger@charterhall.com.au

Kerri Leech

Head of Long WALE REIT Finance
Charter Hall Long WALE REIT
T +61 2 8651 9347
kerri.leech@charterhall.com.au

For investor enquiries, please contact

Philip Cheetham

Head of Listed Investor Relations
Charter Hall
T +61 2 8651 9214
philip.cheetham@charterhall.com.au

For media enquiries, please contact

Angus Booth

Head of Communications and External
Affairs
Charter Hall
T +61 2 8651 9223
angus.booth@charterhall.com.au
