

ASX Release

Charter Hall Long WALE REIT AMIT NOTICE

15 May 2018

Charter Hall
WALE Limited
ABN 20 610 772 202

Level 20, No. 1 Martin Place
Sydney NSW 2000
GPO Box 2704 Sydney NSW 2001

T +61 2 8651 9000
F +61 2 9221 4655

www.charterhall.com.au

Attribution Managed Investment Trust - Proforma notice for custodian and other intermediary investors in respect of the 31 March 2018 interim distribution

Record date: 29 March 2018

Payable date: 15 May 2018

Total distribution: 6.6 cents per stapled security

NOTICE FROM ATTRIBUTION MANAGED INVESTMENT TRUST RE FUND PAYMENT

Charter Hall WALE Limited (CHWALE), the responsible entity of Charter Hall WALE REIT (“**REIT**”), declares that the REIT is an Attribution Managed Investment Trust (**AMIT**) for the purposes of Subdivision 12A-B of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, in respect of the quarter ended 31 March 2018. The components below are provided solely for the purpose of Subdivision 12A-B and should not be used for any other purpose.

Component (cents per unit)	Charter Hall Direct Industrial Fund	Franklin Street Property Trust	Total cash distribution
<u>Australian income</u>			
Other income	2.5281	1.0649	3.5930
Tax deferred	2.5719	0.4351	3.0070
Total	5.1000	1.5000	6.6000

The interim distribution of 6.6 cents per stapled security includes a ‘Fund Payment’ amount of 3.5930 cents per stapled security, pursuant to Subdivision 12A-110 Schedule 1 of the *Taxation Administration Act 1953 (Cth)*.

AMIT information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. AMIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns.



Details of the full year components of distributions will be provided in the AMIT Member Annual ("AMMA") Statement which is expected to be sent to unitholders in August 2018.

For further information please contact:

Avi Anger

Fund Manager
Charter Hall Long WALE REIT
Phone: +61 2 8651 9111
Email: avi.anger@charterhall.com.au

Kerri Leech

Head of Long WALE REIT
Charter Hall Long WALE REIT
Phone: +61 2 8651 9347
Email: kerri.leech@charterhall.com.au