

ASX Release

Charter Hall Long WALE REIT

Corporate Simplification

22 September 2017

Charter Hall WALE Limited
ACN 610 772 202
AFSL 486721

Responsible Entity of Charter Hall
Long WALE REIT

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Charter Hall Long WALE REIT (ASX:CLW) today announced that its proposal to simplify its corporate structure (**Simplification**) as approved at the General Meeting of CLW Securityholders held on 15 September 2017, has now been implemented. CLW will now trade on the ASX as a three component stapled security.

Confirmation letters have been issued to all eligible CLW Securityholders.

CLW will continue to trade on the ASX under the existing "CLW" ticker code.

About Charter Hall Long WALE REIT

Charter Hall Long WALE REIT is an Australian Real Estate Investment Trust ("REIT") listed on the ASX (ASX: CLW) and invests in high quality Australasian real estate assets that are predominantly leased to corporate and government tenants on long term leases.

Charter Hall Long WALE REIT is managed by Charter Hall Group (ASX:CHC) one of Australia's leading fully integrated property groups, with over 25 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$19 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

For further information, please contact

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