



Notification of dividend / distribution

Update Summary

Entity name

CHARTER HALL LONG WALE REIT

Security on which the Distribution will be paid

CLW - STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

Monday April 24, 2017

Reason for the Update

Updated DRP issue date

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CHARTER HALL LONG WALE REIT

1.2 Registered Number Type

other

Registration Number

Charter Hall Long WALE Limited ABN 20 610 772 202

1.3 ASX issuer code

CLW

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Updated DRP issue date

1.4b Date of previous announcement(s) to this update

Monday April 24, 2017

1.5 Date of this announcement

Monday April 24, 2017

1.6 ASX +Security Code

CLW



ASX +Security Description

STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Friday March 31, 2017

2A.4 +Record Date

Friday March 31, 2017

2A.5 Ex Date

Thursday March 30, 2017

2A.6 Payment Date

Monday May 15, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all Estimated or Actual?

dividends/distributions notified in this form Actual

AUD 0.06400000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.06400000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.06400000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

To be contained in a separate announcement to be lodged on 15 May 2017.

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)



4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday April 3, 2017 17:00:00

4A.3 DRP discount rate

1.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Wednesday April 5, 2017

End Date

Thursday April 20, 2017

4A.5 DRP price calculation methodology

The issue price will be calculated with reference to the average of the daily volume weighted average price of all sales of Stapled Securities recorded on ASX for the period from and including 5 April to 20 April inclusive.

4A.6 DRP Price (including any discount):

AUD 3.94690

4A.7 DRP +securities +issue date

Monday May 15, 2017

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<https://www.charterhall.com.au/Funds/Other/Charter-Hall-Long-WALE-REIT/Investor-Center/Investor-Services/Distributions/>

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary